

Student Last Name First Name Phone # Student ID

Student Tax and Income Information for 2019

Tax Filers: If you filed taxes, complete ONLY this section and sign and date where indicated at the bottom of this

- form.
- If you filed taxes, attach a copy of your / spouse's (if married) **2019 Tax Return Transcript** received directly from the IRS (1040, 1040A and 1040EZ forms are not accepted).
 - You can order a copy of your **2019 Tax Return Transcript (NOT AN ACCOUNT TRANSCRIPT)** at www.irs.gov, or by using the automated phone tool at 1-800-908-9946.
 - At the IRS website, select "Get Your Tax Record" and follow the instructions provided.

Non Tax Filers: Complete ONLY this section if you and/or your spouse (if married) worked, but are NOT required by the IRS to file a tax return.

- Independent students only: Provide confirmation of non-filing from the IRS (follow the instructions listed above for obtaining a Tax Return Transcript, but request a **Verification of Non-filing Letter** instead - must be dated after 10/01/2020).
- Attach all **W2s** or a **Wage and Income Transcript** obtained from the IRS (follow instructions listed above).
- List all employer(s), and any income received in 2019 in the section below:

If you were not eligible to receive W2s, please check "cash" box next to the 2019 Annual Income Amount.

	Employer / Source of Income	2019 Annual Income Amount	Cash	W-2s
Student		\$		
Spouse (If Married)		\$		

Other Student Income Information: Complete ONLY this section if you did NOT work or file a 2019 tax return. Independent students: You must also provide confirmation of non-filing from the IRS (follow instructions as listed in Non Tax Filers section above).

1. Please place a check mark by those individuals who **did not** work or file taxes in 2019:

☐ Student ☐ Spouse (if married)

2. I, the Student / my Spouse (if married) did not work, but were supported in the following ways:

- Medicaid/Supplemental Security Income (SSI) ☐ AFDC/TANF ☐ Social Security Income ☐
 (Cash aid)
- No cash/check or other funds were received for my expenses; all support was provided by _____.
 (Relatives, Family, Friends, etc...)
- Cash/check was provided as a source of support by _____
 (Child Support, Allowance, etc...)
 in the amount of \$ _____ per month for _____ months.

By signing this worksheet, I certify that all the information reported on it is complete and correct.

Student Signature (Original only, not typed)

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

All applications for financial assistance programs (i.e. student loans, work compensation, grants, scholarships, special funds, subsidies, prizes, etc.) will be considered by the Riverside Community College District without regard to race, color, national origin, sex, disability, or age. The following person has been designated to handle inquiries regarding the non-discrimination policies or practices: District Compliance Officer, 3801 Market Street, Riverside, CA 92501, or (951) 222-8039.

Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2019 must provide:

- A 2019 IRS Tax Return Transcript (this will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and
- A signed copy of the 2019 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Data Base View (TRDBV) transcript obtained from the IRS (800-908-4490) or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; and
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

- A tax filer who filed an income tax return with *Guam, the Commonwealth of the Northern Mariana Islands, the Commonwealth of Puerto Rico and the U.S. Virgin Islands* may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.
- A tax filer who filed an income tax return with the tax authority for *American Samoa* must provide a copy of his or her tax account information.
- A tax filer who filed an income tax return with tax authorities not mentioned above, i.e. a *foreign* tax authority, and who indicates that he or she is unable to obtain the tax account information free of charge, must provide documentation that the tax authority charges a fee to obtain that information, along with a signed copy of his or her income tax return that was filed with the relevant tax authority (amounts must be converted to US dollars).