

Quick start guide

EduNav SmartPlan provides a guided, personalized, optimal pathway to completion for the student. You can customize plans for a student and save them. At any time, SmartPlan will let you know if the plan is valid.

The screenshot shows the SmartPlan interface for a student at City College. The main heading is "Communication Studies for Transfer Csuqe (AA587)". The status is "Valid". The interface is divided into several sections: "By term" (Spring 2018, Fall 2018), "What is next?" (Winter 2019, Spring 2019, Summer 2019, Fall 2019), and "Goals - Declared Careers".

Callout boxes provide the following instructions:

- Return to advisor dashboard to query, view, or select other students
- Have program suggest a valid plan based on recent changes
- See if the current plan meets degree requirements in real-time
- Change from a term view to a view of remaining courses by requirements
- Show prereqs or change to accessibility mode
- Hover to change, delete, or save courses in plan
- Drag and drop courses from one term to another by grabbing course and dragging to different location
- Save the plan – multiple plans can be saved
- Remove all courses from the plan and build a plan from scratch
- Add courses by terms
- View current term schedule in weekly calendar view

Quick start guide

The Remaining courses view allows you to view planned courses by requirement. To change the course fulfilling a specific requirement, simply click on the blue hyperlinked header and you will see a list of available courses that fulfill the requirement from which you can select.

Change from a view of remaining courses by requirements to a view by term

View completed courses by requirement

Click on requirement group to see and select different courses that fulfill specific requirement

Completed Terms
Schedulable Terms

Goals - Declined
Careers

Quick start guide

The advisor dashboard enables you to search for and see assigned students and their progress toward their degrees. You can find students through using the search box or clicking on the Advanced Filtering link to the right of the search box. Results will appear on the left hand side of the screen.

The screenshot shows the SmartPlan interface for City College. At the top, there is a search bar with the text "Filter by student's name, email, or ID" and a "Presets" dropdown menu. To the right of the search bar are links for "Basic Filtering" and "Registered only". Below the search bar, there are options for "Select: Single" and "Ordered by last name". The main content area displays student information for "Communication Studies for Transfer Csuge" in 2017. This includes an "Information" section with a "More" link, a "Declarations" table, an "Academics" table, and a "Credits" table. The "Declarations" table shows the declared major, concentration, minor, campus, and requirements. The "Academics" table shows the class, overall GPA, and catalog year. The "Credits" table shows the status of completed, transfer, in residence, and in progress credits. Below the tables is an "Activity Log" section with "Generate plan" and "View timeline" buttons. Four callout boxes on the left point to specific features: the search bar, the "View timeline" button, the "Generate plan" button, and the "Requirements" link in the declarations table.

Find students by using search box or advanced filtering link to the right of search box

Click hyperlink to see detail about completed requirements

Go to student plan view

See saved student plans

Declarations	Academics	Credits
Declared Major	Class	Complete (passing)
Declared Concentration	Overall GPA	Transfer
Declared Minor	Catalog year	In residence
Campus		In progress
Requirements		

Quick start guide

Students use the schedule view to block off time during the weekly schedule, adjust which sections they'd like to register for, and register for classes when the registration window opens. We'll adjust the schedule if any of the planned sections fill up.

Hover over course to delete it, change time or instructor, or move it to a different term.

Search catalog for classes and add them to the schedule

Register for classes or update your registration

Click on the times on the calendar you don't want to take classes to block times and we'll plan around them

Define a preference for onsite/online courses and the number of days you'd like to attend

Define preference for the number of days you'd like to have classes